

FINAL LOAN REQUEST



This Final Loan Request dated as of 9/18/2015 is entered into between MyBusinessLoan.com, LLC, a California limited liability company ("Lender"), and Skymedicus Inc., a Indiana corporation ("Borrower"). Borrower also engages or has engaged in business using the following trade name(s): N/A.

NOW, THEREFORE, in consideration of the premises, and intending to be legally bound hereby, the parties hereby agree as follows:

1. This Final Loan Request is part of the Loan Documents referenced in the Loan and Security Agreement fully set forth thereof and specifies the Minimum Commitment Amount, Interest Rate, Origination Fee and Repayment terms of the Loan among other things.
2. Where applicable, terms used herein and not otherwise defined shall have the meanings defined in the Loan and Security Agreement. The following terms used herein shall have the following meanings:

Chief Executive Office:	227 S Main St Elkhart, IN 46516
Minimum Commitment Amount:	\$125,000.00
Interest Rate:	14% Per Annum
Term:	24 Months
Payment Amount:	\$6,001.61
Interest Only Period:	0 Months
Repayment Period:	24 Months
Repayment Method:	Direct Debit
Origination Fee:	4% of the Loan Amount (\$5,000.00)
Cash Reserve:	\$0.00
Servicing Fee:	\$0.00

3. During the Interest Only Period, Borrower agrees to pay interest on the principal balance of the Loan on each ONE MONTH anniversary of the Funding Date. The Payment Amount will be due and payable on each ONE MONTH anniversary of the Funding Date during the Repayment Period of the Loan until the Obligations are paid in full in accordance with the Loan Documents.
4. If the Repayment Method specified above is COLLECTION ACCOUNT, Borrower shall direct all of its customers and other account debtors to make payment to the bank account specified by Lender and subject to a control agreement (or equivalent control mechanism) in form and substance satisfactory to Lender (such account, the "Collection Account"). If Borrower receives any payment from its account debtors despite such instructions or despite a failure to give such instructions, Borrower shall hold such payment in trust for Lender and promptly deliver such payment to Lender for deposit into the Collection Account. Borrower agrees that it shall not withdraw any amount or direct any disbursement or other transfer from the Collection Account, or otherwise request or cause any such withdrawal, disbursement or other transfer. The funds in the Collection Account shall be used to establish the Cash Reserve which Lender is entitled to retain during the Term of the Loan. On each ONE MONTH anniversary of the Funding Date, funds in the Collection Account shall be applied to the Obligations in the following order: (i) the Servicing Fee and other fees and expenses owed by Borrower in accordance with the Loan Documents, (ii) accrued but unpaid interest, (iii) unpaid principal due and payable, and (iv) the Cash Reserve. Provided that no Event of Default has occurred and is continuing, excess amounts remaining in the Collection Account after establishment of the Cash Reserve shall be transferred to the Designated Account of Borrower on the first Business Day after such anniversary.
5. If the Repayment Method specified above is DIRECT DEBIT, Borrower authorizes Lender, its agents and affiliates and their respective successors and assigns to debit the Designated Account by ACH transfer for the amount of each such loan payment when due on each such due date. The foregoing authorization is in addition to, and not in limitation of, any rights of setoff that Lender or its agents, affiliates and their respective successors and assigns may have. Borrower shall have the right to change its Designated Account for such ACH transfers by notifying Lender at least ten (10) business days prior to such change in Designated Account. All payments received by Lender shall be applied to principal and interest as set forth above; provided that, upon the occurrence and during the continuance of an Event of Default, payments shall be applied to the Obligations in Lender's sole discretion.

BORROWER: Skymedicus Inc.

DocuSigned by:

Mark Reder

By:

Name:

Title:

Mark Reder

Vice President

EXHIBIT C

This is a copy view of the Authorative Copy held
by the designated custodian

FUNDS TRANSFER AUTHORIZATION

Dealstruck

You have the option to have funds credited and debited through various methods. In the absence of instructions to the contrary, MyBusinessLoan.com, LLC ("Lender") will use the information provided on this form.

DESIGNATED ACCOUNT TO CREDIT FOR FUNDING

Bank Name:	NAVY FEDERAL CREDIT UNION
Phone:	888-842-6328
Account Number:	
ABA Routing No (ACH):	
ABA Routing No (WIRE):	
Default Funding Method:	<input checked="" type="checkbox"/> Wire <input type="checkbox"/> ACH

DESIGNATED ACCOUNT TO DEBIT FOR REPAYMENT

(Do Not Complete if Account is Same as Above)

Bank Name:	
Phone:	
Account Number:	
ABA Routing No (ACH):	

Certification and Acknowledgement:

I authorize Lender to transfer funds into the above referenced bank account, to be disbursed as indicated on a funding instruction approved by Lender or verbally. I hold Lender harmless for any occurrence relating to the transfer of funds, including delay or non-delivery. Lender is not responsible for content or accuracy of the information contained herein, and hereby authorize Lender to make any corrections or additions to the information contained herein.

Borrower also authorizes Lender, its agents and affiliates and their respective successors and assigns to debit the Designated Account by ACH transfer for (i) the amount of each such loan payment when due on each such due date, or (ii) adjustments to any default, overpayment or error to or from the Bank. The foregoing authorization is in addition to, and not in limitation of, any rights of setoff that Lender or its agents, affiliates and their respective successors and assigns may have. Borrower shall have the right to terminate such ACH authorization or to change its Designated Account for such ACH transfers by notifying Lender at least ten (10) business days prior to such termination or change in Designated Account.

ACCOUNT NAME: Skymedicus Inc.
227 S Main St
Elkhart, IN 46516

DocuSigned by:

Mark Keder

7FC08D2B84914A9...

By: _____

Title: Vice President

Date: 9/18/2015

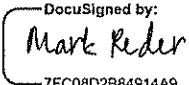
INSURANCE AUTHORIZATION

Dealstruck

INSURED:	Skymedicus Inc. 227 S Main St Elkhart, IN 46516 Phone: (800) 670-8450 Mobile: 5172307095 Email: amy@skymedicus.com	
INSURANCE AGENT:	Name: HISCOX Address: 104 S Michigan Avenue, Chicago, IL 60603 Phone: 8667390722 Fax: Email: contact@hiscox.com	
LENDER:	MyBusinessLoan.com, LLC 1901 Camino Vida Roble, Suite 120 Carlsbad, CA 92008 Phone: (855) 610-5626 Fax: (855) 610-0850 Email: compliance@dealstruck.com	

The above Insured hereby authorizes and directs Insurance Agent to add Lender as a Certificate Holder for Notice of Cancellation purposes, and as Loss Payee and/or Additional Insured to all applicable commercial insurance policies including general liability, business personal property, and equipment. Insurance Agent is further directed to provide to Lender a certificate of insurance, policy endorsement, and/or any other documents evidencing Lender's interest as Loss Payee and/or Additional Insured.

INSURED: Skymedicus Inc.

By: 
7FC08D2B64914A9...
Title: Vice President
Date: 9/18/2015



Certificate Of Completion

Envelope Number: 199F81CEB76844DF990B38CB96DC179C

Status: Completed

Subject: Term Loan Documents_ Skymedicus Inc

Source Envelope:

Document Pages: 18

Signatures: 10

Envelope Originator:

Certificate Pages: 5

Initials: 0

Tierra Boyd

AutoNav: Enabled

1901 Camino Vida Roble

Envelopeld Stamping: Enabled

Carlsbad, CA 92008

tierra@dealstruck.com

IP Address: 96.43.151.8

Record Tracking

Status: Original

Holder: Tierra Boyd

Location: DocuSign

9/18/2015 2:30:06 PM PT

tierra@dealstruck.com

Status: Authoritative Copy

Holder: Tierra Boyd

Location: DocuSign

9/22/2015 1:55:20 PM PT

tierra@dealstruck.com

Status: Receipt Confirmed

Holder: Tierra Boyd

Location: Dealstruck Inc.

9/22/2015 1:55:51 PM PT

tierra@dealstruck.com

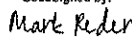
Signer Events

Mark Reder

mark@skymedicus.com

Security Level: Email, Account Authentication
(None), Authentication

Signature

DocuSigned by:

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Using IP Address: 73.184.153.145

Timestamp

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Viewed: 9/18/2015 5:11:35 PM PT

Signed: 9/18/2015 5:18:36 PM PT

Authentication Details

ID Check:

Transaction: 14020798810489

Result: passed

Vendor ID: LexisNexis

Type: iAuth

Performed: 9/19/2015 12:11:17 AM GMT

Question Details:

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passed corporate.association.real

passed property.purchasedfrom.fake

failed person.state.real

passed corporate.association.real

passed property.street.in.city.real

Electronic Record and Signature Disclosure:

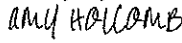
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AMY HOLCOMB

amy@skymedicus.com

Security Level: Email, Account Authentication
(None)

DocuSigned by:

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Using IP Address: 70.193.130.228

Signed using mobile

Sent: 9/18/2015 2:32:08 PM PT

Viewed: 9/18/2015 4:52:38 PM PT

Signed: 9/18/2015 4:52:50 PM PT

Electronic Record and Signature Disclosure:

Accepted: 9/18/2015 4:52:38 PM PT

ID: 9e775b9b-5bf9-4c03-b3e9-52c59e85722f

Rudy Navarro

rudy@dealstruck.com

Vice President

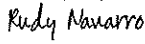
Dealstruck Inc.

Security Level: Email, Account Authentication
(None)

Electronic Record and Signature Disclosure:

Not Offered

ID:

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Viewed: 9/22/2015 1:54:49 PM PT

Signed: 9/22/2015 1:55:16 PM PT

In Person Signer Events	Signature	Timestamp
Editor Delivery Events	Status	Timestamp
Agent Delivery Events	Status	Timestamp
Intermediary Delivery Events	Status	Timestamp
Certified Delivery Events	Status	Timestamp
Carbon Copy Events	Status	Timestamp
Dealstruck Compliance compliance@dealstruck.com Security Level: Email, Account Authentication (None) Electronic Record and Signature Disclosure: Accepted: 2/19/2015 11:53:41 AM PT ID: d35b38cd-4218-4bc1-9948-6766fea7edb0	COPIED	Sent: 9/18/2015 5:18:39 PM PT Viewed: 9/21/2015 7:50:09 AM PT
Notary Events		Timestamp
Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	9/18/2015 5:18:39 PM PT
Certified Delivered	Security Checked	9/22/2015 1:54:49 PM PT
Signing Complete	Security Checked	9/22/2015 1:55:17 PM PT
Completed	Security Checked	9/22/2015 1:55:17 PM PT
Electronic Record and Signature Disclosure		

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If you elect to receive required notices and disclosures only in paper format, it will slow the speed at which we can complete certain steps in transactions with you and delivering services to you because we will need first to send the required notices or disclosures to you in paper format, and then wait until we receive back from you your acknowledgment of your receipt of such paper notices or disclosures. To indicate to us that you are changing your mind, you must withdraw your consent using the DocuSign "Withdraw Consent" form on the signing page of your DocuSign account. This will indicate to us that you have withdrawn your consent to receive required notices and disclosures electronically from us and you will no longer be able to use your DocuSign Express user account to receive required notices and consents electronically from us or to sign electronically documents from us.

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To contact us by email send messages to: help@dealstruck.com

To advise Dealstruck Inc. of your new e-mail address

To let us know of a change in your e-mail address where we should send notices and disclosures electronically to you, you must send an email message to us at help@dealstruck.com and in the body of such request you must state: your previous e-mail address, your new e-mail address. We do not require any other information from you to change your email address..

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To inform us that you no longer want to receive future notices and disclosures in electronic format you may:

- i. decline to sign a document from within your DocuSign account, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may;
- ii. send us an e-mail to help@dealstruck.com and in the body of such request you must state your e-mail, full name, US Postal Address, telephone number, and account number. We do not need any other information from you to withdraw consent.. The consequences of your withdrawing consent for online documents will be that transactions may take a longer time to process..

Required hardware and software

Operating Systems:	Windows2000 or WindowsXP
Browsers (for SENDERS):	Internet Explorer 6.0 or above
Browsers (for SIGNERS):	Internet Explorer 6.0, Mozilla FireFox 1.0, NetScape 7.2 (or above)
Email:	Access to a valid email account
Screen Resolution:	800 x 600 minimum
Enabled Security Settings:	Allow per session cookies Users accessing the internet behind a Proxy Server must enable HTTP 1.1 settings via proxy connection

** These minimum requirements are subject to change. If these requirements change, we will provide you with an email message at the email address we have on file for you at that time providing you with the revised hardware and software requirements, at which time you will have the right to withdraw your consent.

Acknowledging your access and consent to receive materials electronically

To confirm to us that you can access this information electronically, which will be similar to

other electronic notices and disclosures that we will provide to you, please verify that you were able to read this electronic disclosure and that you also were able to print on paper or electronically save this page for your future reference and access or that you were able to e-mail this disclosure and consent to an address where you will be able to print on paper or save it for your future reference and access. Further, if you consent to receiving notices and disclosures exclusively in electronic format on the terms and conditions described above, please let us know by clicking the "I agree" button below.

By checking the "I Agree" box, I confirm that:

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- I can print on paper the disclosure or save or send the disclosure to a place where I can print it, for future reference and access; and
- Until or unless I notify Dealstruck Inc. as described above, I consent to receive from exclusively through electronic means all notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to me by Dealstruck Inc. during the course of my relationship with you.